

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court**  
**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CVI GVF Luxembourg Twelve S.a.r.l.  
Name of Transferee

Name and Address where notices to transferee should be sent:

CVI GVF Luxembourg Twelve S.a.r.l  
c/o CarVal Investors, LLC  
12700 Whitewater Drive, MS I44  
Minnetonka, MN 55343-9439

Teri Salberg  
Phone: (952) 984-3416  
Teri.salberg@carval.com  
Fax: (952) 367-1473

GOLDMAN SACHS LENDING PARTNERS LLC  
Name of Transferor

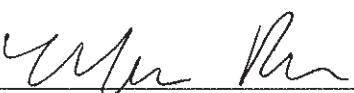
Court Claim #: 15921  
Amount of Claim Transferred: \$10,675,000.00  
Date Claim Filed: September 17, 2009  
Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI GVF Luxembourg Twelve S.a.r.l

By CarVal Investors, LLC

Its Attorney-in-Fact

By: 

Date:

3/16/12

Transferee/Transferee's Agent

*Tiffany Parr /Authorized Signer*  
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI GVF Luxembourg Twelve S.a.r.l

By CarVal Investors, LLC

Its Attorney-in-Fact

By: \_\_\_\_\_ Date: \_\_\_\_\_  
Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By: 

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Fax: (952) 367-1473

GOLDMAN SACHS LENDING PARTNERS LLC  
Name of Transferor

Court Claim #: 15922  
Amount of Claim Transferred: \$10,675,000.00  
Date Claim Filed: September 17, 2009  
Debtor: Lehman Brothers Holdings Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI GVF Luxembourg Twelve S.a.r.l

By CarVal Investors, LLC

Its Attorney-in-Fact

By:   
Transferee/Transferee's Agent

Date: 3/16/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_

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By CarVal Investors, LLC

Its Attorney-in-Fact

By: \_\_\_\_\_ Date: \_\_\_\_\_  
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By: \_\_\_\_\_

